SAMA 82	Controlled Document

The South Atlantic Medal Association (1982)

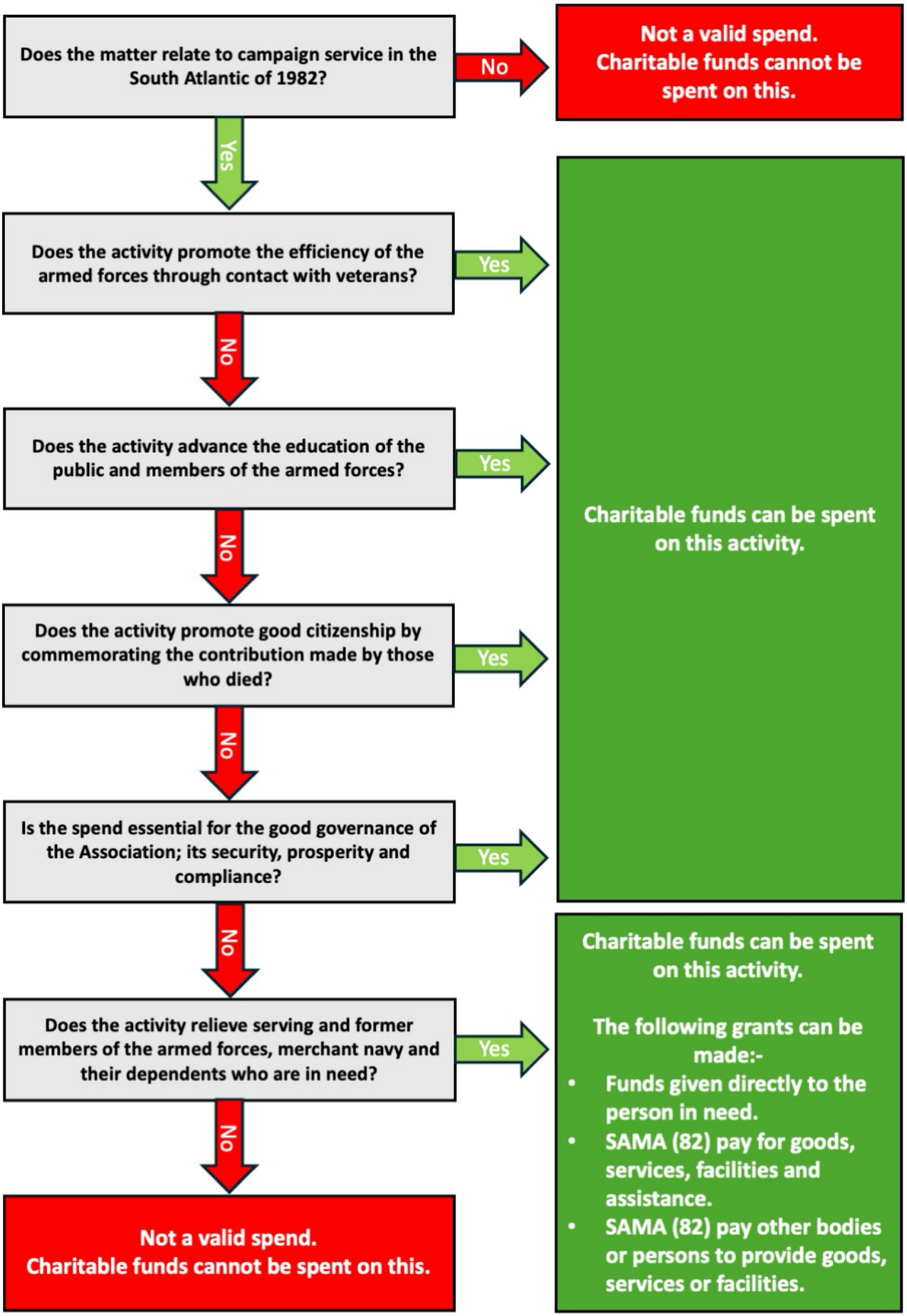
EXPENDITURE ALGORITHM

Policy Number	02
Document Owner	SAMA (82)
Ratifying Body	Board Of Trustees
Policy Lead	Alan Dodsworth
Available (upon approval) to	Members and Volunteers
Next Scheduled Review Date	19/08/2028

POLICY CONTEXT & REQUIREMENT

This policy has been developed to protect the organisation, employees, trustees, membership and volunteers by ensuring that the charitable funds it holds are utilised in line with the organisation's objectives and financial processes and policies

Version Control				
Version	Author	Status	Date	Change Detail
2.0	Andrew Lockett	Implemented	19/08/2024	Implementation
2.1	Alan Dodsworth	Implemented	19/08/2026	New Front Page, Policy Lead & Version Control


Does the matter relate to campaign service in the South Atlantic of 1982?
No
Not a valid spend. Charitable funds cannot be spent on this.
Yes
Does the activity promote the efficiency of the armed forces through contact with veterans?
Yes
No
Does the activity advance the education of the public and members of the armed forces?
Yes
No
Does the activity promote good citizenship by commemorating the contribution made by those who died?
Yes
No
Is the spend essential for the good governance of the Association; its security, prosperity and compliance?
Yes
No
Charitable funds can be spent on this activity.
Does the activity relieve serving and former members of the armed forces, merchant navy and their dependents who are in need?
Yes
No
Not a valid spend. Charitable funds cannot be spent on this.
Charitable funds can be spent on this activity.
The following grants can be made:-
• Funds given directly to the person in need.
• SAMA (82) pay for goods, services, facilities and assistance.
• SAMA (82) pay other bodies or persons to provide goods, services or facilities.